

To the Manger of

(Insert name of Scheme transferring from)

From / / (Insert date)

I joined the Lifestages KiwiSaver Scheme and wish to transfer my member's accumulation to the Lifestages KiwiSaver Scheme.

My details are as follows:

Title (Mr, Mrs, Miss Ms) First Name(s)

Surname

Street Number Street Name

Suburb City

Post Code Date of Birth / /

Member IRD Number

Please complete the enclosed form and return them same to the Lifestages Registry; Lifestages, C/- Trustees Executors, PO Box 409, Wellington.

Please also transfer my current balance to the Trustee's Bank Account which is:

Trustees Executors

Bank Name BNZ Branch Name WELLINGTON City WELLINGTON

Thank you for your assistance

Yours faithfully

Signature Date

Details to be completed by previous KiwiSaver Scheme:

Date member first joined a KiwiSaver Scheme / /

Total Contributions Transferred \$. Member Contribution \$.

Employer Contributions \$. Volunteer Contribution \$.

Tax Credit Contributions \$.

Does the Total contribution include a Kick Start subsidy? Yes No

Was the First Home Housing Contribution deducted? Yes No

If the member is on a contribution holiday when is the end date? / /

Transfer Date / / Date transfer actioned / /